



# INNOVATION DENTAL

By Alex J. Schillinger, DMD

prevent • restore • renew

717 Insight Avenue, Suite 200, O'Fallon, IL 62269

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Please help us by providing the following confidential information.

## Patient Information

Name (last, first, middle): \_\_\_\_\_ Preferred \_\_\_\_\_

Date of Birth \_\_\_\_\_ Sex : M \_\_\_\_\_ F \_\_\_\_\_ SS# \_\_\_\_\_

Email address \_\_\_\_\_ How did you hear about our office? \_\_\_\_\_

Home Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_, Work \_\_\_\_\_ Cell \_\_\_\_\_  
**Circle preferred phone number to use**

Employer \_\_\_\_\_ Phone # \_\_\_\_\_ Occupation \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Phone # \_\_\_\_\_

## Primary Dental Insurance Information

Policy Holder Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Phone # \_\_\_\_\_

Birth date \_\_\_\_\_ SS# or SID \_\_\_\_\_ Group # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone # \_\_\_\_\_

## Secondary Dental Insurance (if applicable)

Policy Holder Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Phone # \_\_\_\_\_

Birth date \_\_\_\_\_ SS# or SID \_\_\_\_\_ Group # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone # \_\_\_\_\_

I hereby authorize the release of any information to my insurance company or companies, including records of examinations, diagnosis and/or treatment. This release is solely for the purpose of facilitating the billing and reimbursement, directly to Dr. Schillinger of insurance benefits under which I am entitled. I hereby agree that I am financially responsible for all treatment rendered, and understand that complete payment will be made after each treatment, unless other financial arrangements have been previously arranged.

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

## MEDICAL HEALTH HISTORY

**CIRCLE YOUR ANSWERS** (leave BLANK if you do not understand the question):

Yes No Are you in good health?

Yes No Has there been a change in your health within the last year?

Explain: \_\_\_\_\_

Yes No Have you been hospitalized or had a serious illness in the last 2 years?

Explain: \_\_\_\_\_

Yes No Are you being treated by a physician now? Explain: \_\_\_\_\_

Name of your physician: \_\_\_\_\_ Date of last Medical Exam: \_\_\_\_\_

### CHECK THE FOLLOWING IF YOU HAVE OR HAVE HAD SERIOUS PROBLEMS WITH:

\_\_\_\_ Heart attack or heart disease (circle)

\_\_\_\_ Heart murmur

\_\_\_\_ Heart Valve replacement

\_\_\_\_ Stroke

\_\_\_\_ Blood thinner

\_\_\_\_ High Blood Pressure

\_\_\_\_ Low Blood Pressure

\_\_\_\_ Artificial Joint

\_\_\_\_ Organ transplant

\_\_\_\_ Cancer

\_\_\_\_ Diabetes Type 1 or Type 2 (circle)

\_\_\_\_ Hepatitis

\_\_\_\_ Stomach Problems/heartburn

\_\_\_\_ Acid Reflux or frequent vomiting (circle)

\_\_\_\_ Sleep Apnea/Chronic Snoring

\_\_\_\_ Epilepsy/Seizures

\_\_\_\_ HIV positive or AIDS-ARC

\_\_\_\_ STD (syphilis, gonorrhea, herpes, etc.)

\_\_\_\_ TB, emphysema or lung disease (circle)

\_\_\_\_ Arthritis, Type \_\_\_\_\_

\_\_\_\_ Anemia

\_\_\_\_ Osteoporosis/Osteopenia

\_\_\_\_ Asthma

\_\_\_\_ Rheumatic fever

\_\_\_\_ Dry mouth

\_\_\_\_ **Women only: Birth Control Pills**

\_\_\_\_ **Women only: Presently pregnant or Nursing**

### DO YOU TAKE OR HAVE TAKEN:

\_\_\_\_ Recreational drugs

\_\_\_\_ Alcohol

\_\_\_\_ Tobacco in any form

\_\_\_\_ Phen Phen diet pills or any other diet pills

\_\_\_\_ Fosamax, Zometa, Boniva, Actonel (circle)

### LIST ALL CURRENT MEDICATIONS/SUPPLEMENTS:

\_\_\_\_\_

\_\_\_\_\_

**ALLERGIES:** (Drugs, food, latex, metals, jewelry, acrylics, etc.): \_\_\_\_\_

### ALL PATIENTS: (circle)

Yes No Do you have or have you had any other diseases or medical problems **NOT** listed on this form?

If so, please explain: \_\_\_\_\_

Yes No Have you ever been told by a physician or dentist that you need to **pre-medicate** prior to any dental treatment?

If so, please explain: \_\_\_\_\_

## TMJ History

Check all that apply

- Have headaches \_\_\_\_\_
- Chronic neck pain \_\_\_\_\_
- Jaw popping, clicking or making noises \_\_\_\_\_
- Pain or ringing in the ears \_\_\_\_\_
- Jaw muscles feel tired, stiff or painful \_\_\_\_\_
- Aware of clenching your teeth during the day \_\_\_\_\_
- Been told you grind your teeth at night \_\_\_\_\_
- Awaken with an awareness of your teeth or jaws \_\_\_\_\_
- Trouble opening your mouth widely \_\_\_\_\_
- Jaw locks open or closed \_\_\_\_\_
- Bite is different, unstable, or uncomfortable \_\_\_\_\_
- Sought treatment for a TMJ problem \_\_\_\_\_
- Jaw affects your ability to chew \_\_\_\_\_

## Sleep, Snoring and Apnea History

- Become easily fatigued \_\_\_\_\_  
If so what time of day? \_\_\_\_\_
- Problems with insomnia \_\_\_\_\_
- Do you sleep well? Yes \_\_\_ No \_\_\_  
How many hours? \_\_\_\_\_
- Do you dream? Yes \_\_\_ No \_\_\_  
How often? \_\_\_\_\_
- Trouble falling asleep or staying asleep \_\_\_\_\_
- Snore or have been told you do \_\_\_\_\_
- Wake up with a headache \_\_\_\_\_
- Chronic sleepiness, fatigue, or weariness that cannot be explained \_\_\_\_\_
- Fall asleep watching television or reading \_\_\_\_\_
- Fallen asleep during the day against your will \_\_\_\_\_
- Pull off the road while driving due to sleepiness \_\_\_\_\_
- Been more irritable or short-tempered \_\_\_\_\_
- Felt that your memory and/or intellect is impaired \_\_\_\_\_
- Been told that you stop breathing while sleeping \_\_\_\_\_
- About how many times per night do you wake up? \_\_\_\_\_
- What time do you normally go to bed? \_\_\_\_\_, Get up in morning? \_\_\_\_\_
- Of the hours in bed, how many are you asleep? \_\_\_\_\_
- Please rate the quality of your sleep. Good \_\_\_ Fair \_\_\_ Poor \_\_\_
- Difficulty breathing through your nose \_\_\_\_\_
- Present body weight \_\_\_\_\_ lbs. Height \_\_\_\_\_ ft. \_\_\_\_\_ in.
- Immediate family members been diagnosed or treated for sleep disorder \_\_\_\_\_
- Been diagnosed or treated for sleep disorder \_\_\_\_\_  
If so, when? \_\_\_\_\_
- Had an evaluation at a sleep center \_\_\_\_\_  
If so, Sleep Center Name: \_\_\_\_\_  
Location: \_\_\_\_\_, Sleep study date: \_\_\_\_\_
- If sought treatment for sleep disorder, did it help? Yes \_\_\_ No \_\_\_

## Notice of Privacy Practices Acknowledgement

I understand that, under the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved with that treatment directly and indirectly.
- Obtain payment from third-party payers.
- Conduct normal healthcare operations such as quality assessments and physicians certifications.

I have received, read, and understand your **Notice of Privacy Practices** containing a more complete description of the uses and disclosures of my health information. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time at the address above to obtain a current copy of the Notice of Privacy Practices.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or healthcare operations. I also understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

Patient Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

### Patient Authorization for Use and Disclosure of Protected Health Information

By signing, I authorize **Innovation Dental** to use and/or disclose certain protected health information (PHI) about me to carry out treatment, payment activities, and healthcare operations.

This authorization permits **Innovation Dental** to use and/or disclose the following individually identifiable health information about me:

**All information in regards to dental care**

Along with **Innovation Dental** information may be shared with:

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Relationship to patient

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Relationship to patient

I do not have to sign this authorization in order to receive treatment from **Innovation Dental**. In fact, I have the right to refuse to sign this authorization. When my information is used or disclosed pursuant to this authorization, it may be subject to re-disclosure by the recipient and may no longer be protected by the federal HIPAA Privacy Rule. I have the right to revoke this authorization in writing except to the extent that the practice has acted in reliance upon this authorization. My written revocation must be submitted to the **Office Manager at Innovation Dental, 717 Insight Avenue, Suite 200, O'Fallon, IL 62269**.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Relationship to patient

\_\_\_\_\_  
Date

### Office use only

I attempted to obtain the patient's signature in acknowledgement on this Notice of Privacy Practices Acknowledgement, but was unable to do so as stated below:

Date: \_\_\_\_\_ Initials: \_\_\_\_\_ Reason: \_\_\_\_\_

# Our Financial & Commitment Policy

**To create an understanding and partnership, No Surprises!**

It is important to us that the quality of our business services matches the quality of our dentistry. We want the handling of your account, from the start through final payments to be perceived as an extension of the dental care we provide you and your family.

## Patient's Role

As with any partnership, both parties have a role to play. Our role is to provide you with quality service. In turn, your role is to pay for your treatment in a timely manner. Our team will work with you to determine financial arrangements that make sense for both of us. With an agreement made, our joint follow-through will result in a win for everyone.

In developing a financial arrangement, it is important to remember your dental future. Our experience has shown that when an account lingers, patients are likely to defer their appointments. It is discouraging to add new charges to an account when trying to pay off old charges. With this in mind, we will concentrate our efforts on clearing your account in as short a time as is comfortable for both of us.

**Patient's estimated portion is to be paid in full at time of service for each appointment. \_\_\_\_\_ (initial)**

WE ACCEPT CASH, CHECKS, MASTERCARD, VISA and DISCOVER. WE ALSO OFFER ACCESS TO EXTENDED PAYMENT PLANS WITH CREDIT APPROVAL which I give my consent for a credit check.

Checks that are returned to our office from your financial institution are subject to a **\$35.00** returned check fee. This fee covers the processing fees that are charged to our office.

**Commitment to appointment – You must be present for all scheduled appointments. We do not allow multiple cancellations, missed appointments and constant appointment changes. We believe in mutual respect for each other's time. \_\_\_\_\_ (initial)**

## Regarding Insurance

We may accept assignment of insurance benefits; however, the balance is your responsibility. We cannot bill your insurance company unless you give us your complete insurance information. Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. If your insurance company has not paid on your claim within 45 days, the full balance will automatically be transferred to you. That balance will be due upon billing.

We very much appreciate your payment upon receipt of services. In the event that your insurance company denies payment of a service, you are responsible for that fee. Any unpaid balance after insurance pays is due within **45 days**.

I understand that any unpaid balance after 60 days is charged a yearly finance charge of 18%. I further understand that this finance charge is equal to 1.5% of my outstanding balance per month. **I understand that if my account reaches collection status (90 days) and I make no effort to pay off my account, my account will be assigned to a collection attorney or agency. If Innovation Dental must take additional steps to collect my account, I will pay ALL cost of collections, including court cost and attorney's fees incurred by Innovation Dental.**

**Thank you** for reading our Financial Alliance. Please let us know if you have any questions or concerns.

I have read the Financial Alliance. I understand, accept, and agree to this Financial Alliance.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

## Appointment and Cancellation Policy

1. Please confirm your appointment. We have implemented an automated text and email service to help remind patients of their upcoming appointments. If opted in, you will receive both a text and email when you make the appointment. In addition, you will receive reminder texts and emails. If we do not receive a reply through the automated system, we will attempt to contact you two additional times via phone. If you cannot be reached and have not confirmed your appointment, your appointment will be canceled.
2. Please arrive a few minutes early for your appointment. Your appointment time is reserved and especially for you. If you are late or miss your appointment, not only is your care delayed, but other patients are unable to be treated during that time as well.
3. If you are unable to attend your scheduled appointment, please provide at least 24 hours notice and contact the office by phone immediately. Same day cancellations or no-show appointments will incur a **\$50.00 fee**. (Cancellations due to inclement weather or hazardous road conditions are acceptable).

I have read the policy above and understand and agree to abide by all listed terms and conditions.

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Signature of Financial Responsible Party

Date